

Storyboard

Processing NOAs from Placement (for placement staff)

This storyboard demonstrates <specify topic details>.

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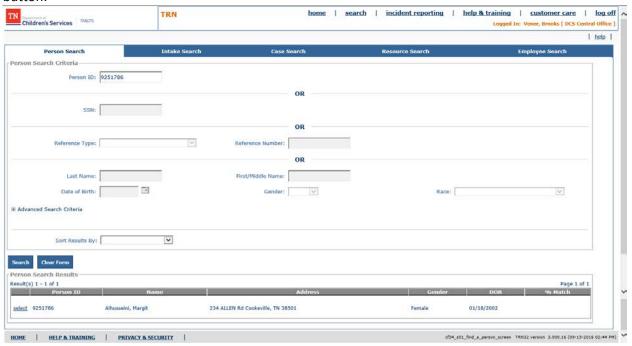
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Processing NOAs from Placement

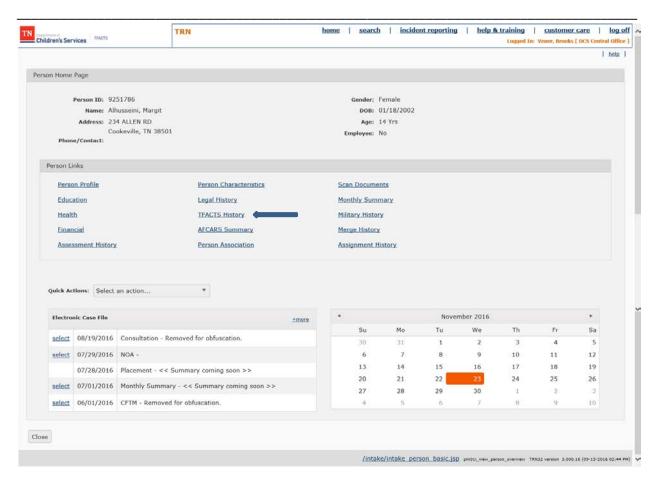
The placement team received notice that Alhusseini, Margit (ID: 9251786) needed a placement change.

Locate a Placement

You will go into TFACTS and enter the name or person ID in Person Search Criteria and click the Search button:

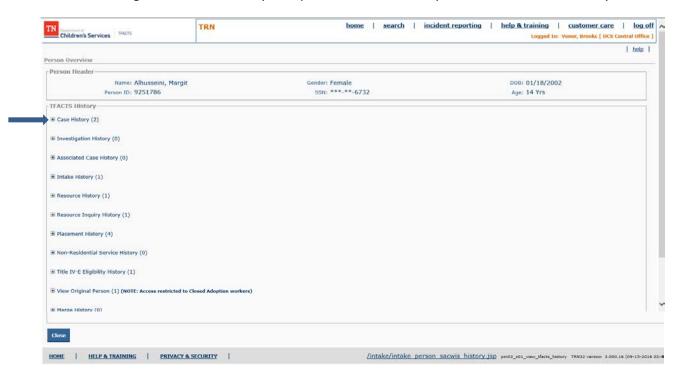


Click on the <u>select</u> link beside the person's (child's) name in Person Search Results. This will take you to the Person Home Page for the selected person.

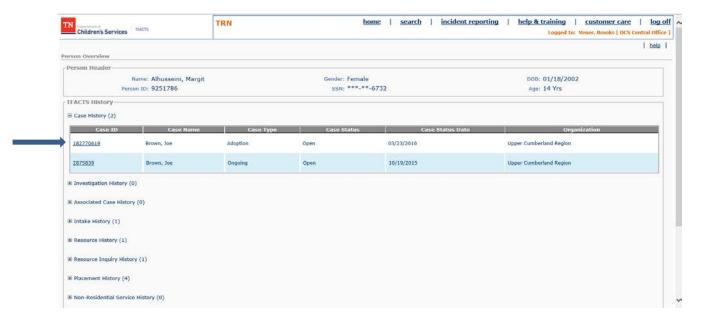


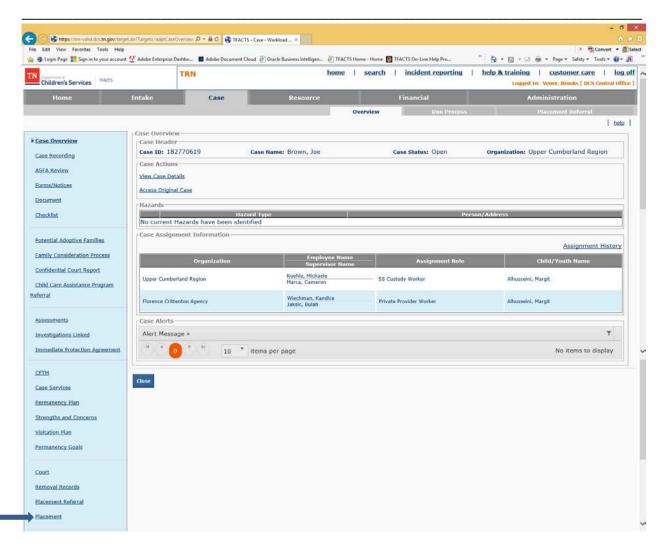
This is Margit's Home Page. Click on the TFACTS History link.

Click on the + sign beside Case History to expand folder to see the person's TFACTS Case History.

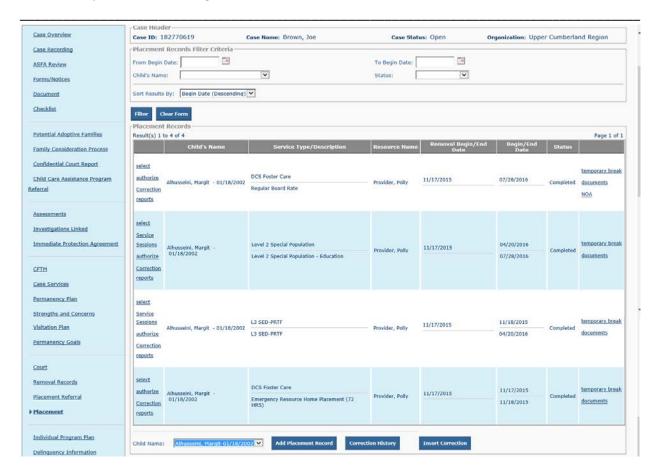


This shows 2 open cases, I would click on the Case ID with the latest Case Status Date. For Margit, I would choose the 3/23/2016 date. This will take you to the Family Case.





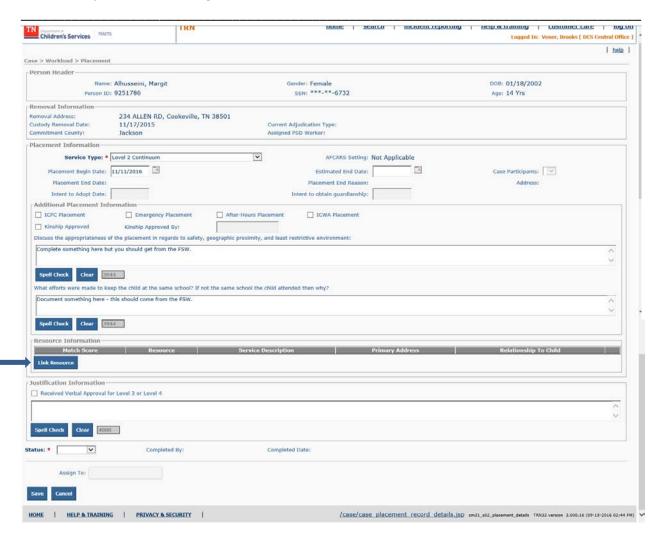
From this screen, click on the Placement Link in the Left Navigation menu.



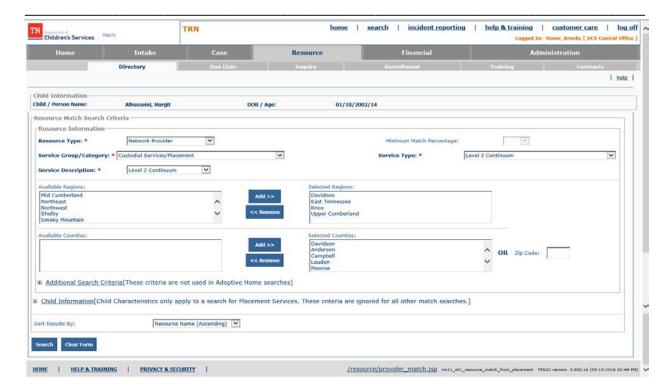
You will notice that Margit is currently placed in a Level 1 DCS Foster Home. You received word from the FSW that she now needs a Level 2 Placement. Click on Margit's Name in the Child Name drop down box and click Add Placement Record.

Add a New Placement

This is the screen where you will add the new placement information.



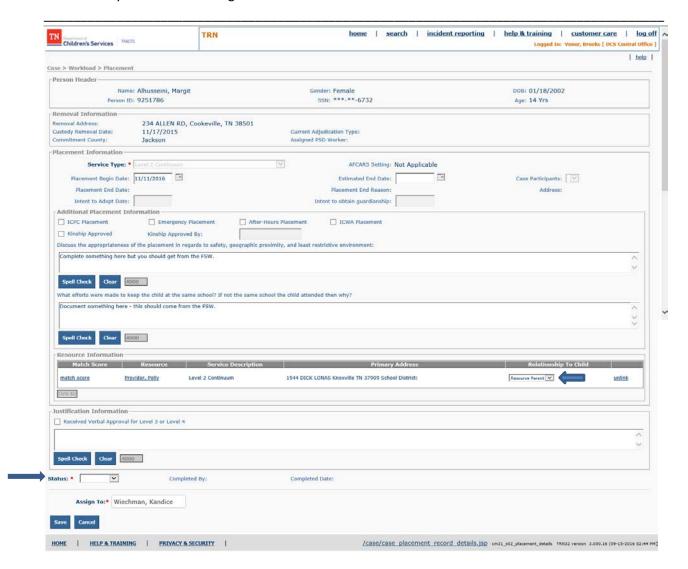
Enter Service Type, Placement Begin Date, Discuss the appropriateness of the placement..... and the What efforts were made to keep the child at the same school?..... (This information should be given to you by the FSW). Click on the Link Resource button.



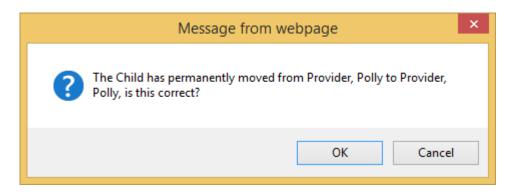
Enter Resource Type, Service Description and Service Type. Margit is from the UC Region so you click on Upper Cumberland and using the slider box move to selected Region. You may also put in other regions where you think a placement might be found. Click Search.



The system populates our options for placement. You will select the chosen placement by clicking on the select link.



You will need to make a choice in the Relationship To Child Drop down box – in this case, it is the Resource Parent. Change the Status to Completed. Click the Save button.

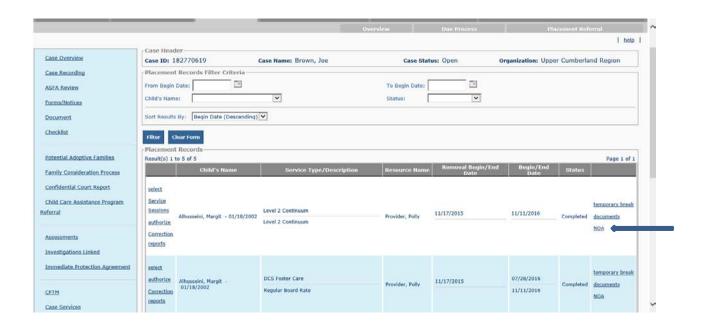


A message will pop up and you will answer OK.



You will need to select a value from the End Reason Drop Down – this should also come from the FSW. After selecting the End Reason, click Save.

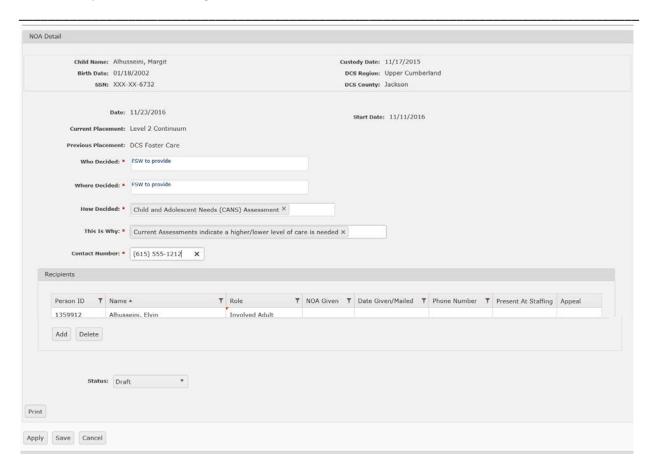
This takes you back to your placement Record where it now shows the new placement for Margit. You can navigate to the NOA from this page by clicking on the NOA link



This will take you directly to the NOA that needs to be completed.

Process the NOA

The boxes that you see with Red Asterisks all need to be completed – the FSW should provide you with all of this information.



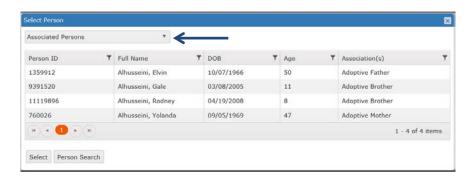
On the questions of "How Decided" and "This is Why" – you may choose more than one option.

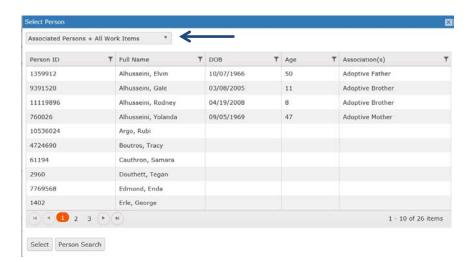
If you click the apply button now, it will save you information and allow you to add additional information.

Now you need to add the other participants or recipients for the NOA. In the Recipients section, click the Add button.



To find others, you can click on the Associated Persons + all work items.

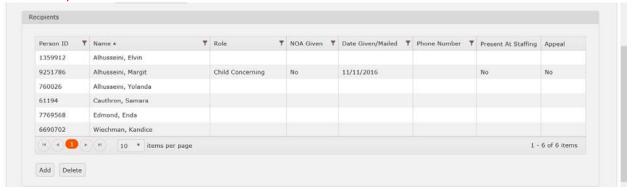




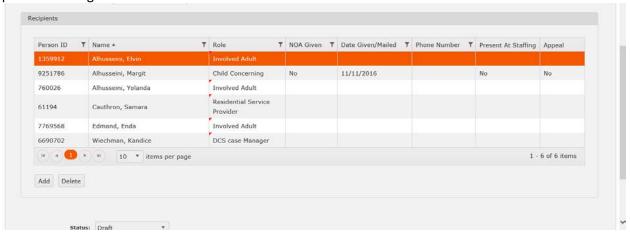
To add assigned workers, click on the Assigned Employees drop down.



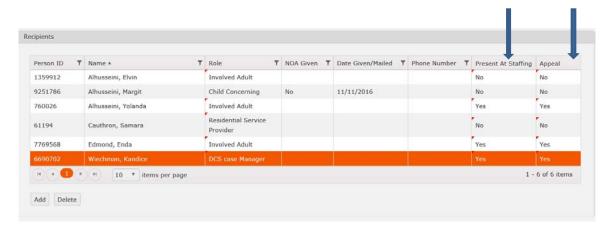
THE FSW should be giving you the names of the persons actively involved in this case and what their relationship is to the child in focus .

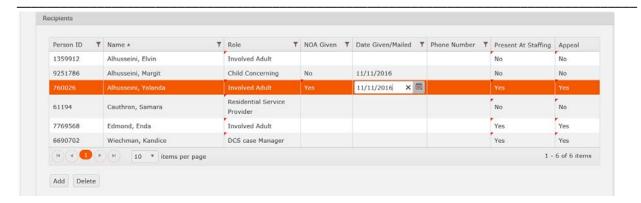


Under the Role, you will need to highlight each name and click on the role box, adding the role of this person to Margit.



The System also requires you to enter for each recipient, were they present at the staffing and did each recipient receive appeal information. This information should also come from the FSW.





You can now see that everyone was present at the staffing and that appeal rights were given. If the FSW actually gave the recipients a handwritten NOA at the conclusion of the CFTM, they would have also let you know this and you would add yes under the NOA Given section.

The FSW did give you this information and you entered yes under NOA Given and the Date Given was the date of the CFTM where this decision was made. If you hit apply, it will save your data and stay on this page, if you hit save, they system will take you back to Margit's Home Screen Page.

YOU HAVE NOW COMPLETED YOUR NOA and the NOA unit in Central Office will receive notice that a Placement NOA was generated for Margit on the date of the placement change. Their role is to mail out NOA's to all of the appropriate involved adults that were not given one at the CFTM and for those in which a CFTM was not held but a placement change occurred.

For information on how to generate/process NOAs from a CFTM, please refer to the 'Generating NOA via CFTM' document.

You have completed this storyboard